



**ASSET RECOVERY BRANCH, CUTTACK**  
STATIONED AT - Ground Floor, FGMO Office, M-14, Housing Board Colony, Baramunda, Bhubaneswar- 751003, Odisha  
Phone.: 9900628137, 8904472051

**E-AUCTION SALE NOTICE**

**APPENDIX - IV - A [See Proviso to rule 8 (6)] Sale Notice for Sale of Immovable Properties**  
E-Auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with provision to Rule 8(6) of the Security Interest (Enforcement) Rules, 2002 .  
Notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described immovable properties mortgaged/charged to the Secured Creditor, the Possession of which has been taken by the **Authorised Officer of Union Bank of India, ARB Cuttack (Earlier Erstwhile Corporation Bank and Andhra Bank)**, (Secured Creditor), will be sold on **"As is where is"** **"As is what is"** and **"whatever there is "** on **29.08.2024 (Date of Sale)** for recovery of dues as mentioned hereunder to Union Bank of India from the below mentioned Borrower(s) & Guarantor(s) . The Reserve Price and Earnest Money Deposit are also mentioned hereunder .

Sl. No.	Name & Address of the Borrowers / Guarantors	Details of the Properties to be Auctioned	Amount Dues	Reserve Price / EMD / Bid Increment
1.	<b>Borrower/Guarantor: (1) M/s Trimurti Jewellers</b> , Address: Plot No.61, Bapuji Nagar, Bhubaneswar-751009, and Sarafa Bazar, Hapur, Dist: Gazhiabad, Uttar Pradesh, Pin- 245101, <b>(2)Sri Rajeev Kumar Verma, (3) Smt Savita Verma, (4) Sri Dinesh Kumar Verma</b> , all are address: Sarafa Bazar, Hapur, Dist: Gazhiabad, Uttar Pradesh, Pin- 245101.	Property is an approved commercial free hold built up first floor Shop No. 101, Area measuring 36.63 Sqmt or 394 Sqft and Second floor Shop Nos. 201,205,206 and 207 without roof rights, having super covered area measuring 53.78 Sqmt or 579 Sqft, total covered area is 394+579= 973 Sqft built on the part of plot bearing no. 1697, out of the GF+3 storied building, situated in the kuchajatmal, dariba kalan ward no IV, Chandni chowk, Delhi -110006, favouring <b>Rajeev Kumar Verma</b> , Surrounded by: North: kutcha latuu shah, South: Gali, East: Plot No. 1698, West: Plot No. 1696 .	<b>Rs.13,16,21,358.80</b> as on <b>30.06.2024</b> + further interest & expences thereon	<b>Rs.34,60,000/-</b> / <b>Rs.3,46,000/-</b> / <b>Rs.34,600/-</b>
<b>Date of Demand Notice:02.01.2018 &amp; Date of Possession Notice:14.09.2018, Type of Possession: Symbolic</b>				
2.	<b>Borrower/Guarantor: (1) M/s Trimurti Multi Projects Pvt. Ltd.</b> , Address: Plot No.61, Bapuji Nagar, Bhubaneswar-751009, and Sarafa Bazar, Hapur, Dist: Gazhiabad, Uttar Pradesh, Pin-245101, <b>(2) Sri Rajeev Kumar Verma, (3) Smt Savita Verma, (4) Sri Dinesh Kumar Verma</b> , all are address: Sarafa Bazar, Hapur, Dist: Gazhiabad, Uttar Pradesh, Pin- 245101 .	All the piece and parcel of Shop Nos 5 Shops at FF 102, 104, 105, 106, 107 & 4 Shops at 2nd Floor 202, 203, 204 & 204(A) with One Pvt Shop at Ground Floor at Municipal No.1697 Kulcha Jatmal, Ward No.IV Dariba Kalan Gali, Chandni Chowk, Delhi-6 favouring <b>Rajeev Kumar Verma</b> , Surrounded by: North: kutcha latuu shah, South: Gali, East: Plot No. 1698, West: Entrance .	<b>Rs.8,25,45,517.70</b> as on <b>30.06.2024</b> + further interest & expences thereon	<b>Rs.26,86,000/-</b> / <b>Rs.2,68,600/-</b> / <b>Rs.26,860/-</b>
<b>Date of Demand Notice:02.01.2018 &amp; Date of Possession Notice:14.09.2018, Type of Possession: Symbolic</b>				

**Date & Time of E-Auction : 29.08.2024 from 12.00 Noon to 5.00 P.M.**  
**(with 10 minutes unlimited auto extension), E-Auction Website: <https://ebkraj.in>**

**Last date of submission of online application for Bid with EMD : on or before E-Auction**

**Date & Time of Inspection of Property for intending purchasers : 28.08.2024**

**Details of encumbrances over the if any : NIL**

For detailed terms and conditions of the sale, please refer to the website:  
**<https://www.unionbankofindia.co.in/auction-property/view-auction-property.aspx> and [www.unionbankofindia.co.in](http://www.unionbankofindia.co.in)**

**STATUTORY 15 DAYS SALE NOTICE UNDER RULE 8(6) / RULE 9(1) OF STATUTORY INTEREST (ENFORCEMENT) RULES 2002**

This may also be treated as notice u/r 8(6) / Rule9(1) of Security Interest (Enforcement) Rules, 2002 to the borrower/s and guarantor/s of the said loan about the holding of E-Auction Sale on the above mentioned date .

**Place: Bhubaneswar, Date: 09.08.2024****Sd/- Authorised Officer, Union Bank of India**



**SHRIRAM HOUSING FINANCE LIMITED**  
**Head Office:** Level -3, Wockhardt Towers, East Wing C-2 Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051; **Tel:** 022 4241 0400, 022 4060 3100 ; **Website:** <http://www.shriramhousing.in>  
**Reg. Off:** No.123, Angappa Naicken Street, Chennai-600 001; **Branch Office:** Plot No. 245 & 246, 2nd Floor, Omkaram Tower, Hanumnan Nagar – D, Amarpali Marg Vaishali Nagar, Jaipur Rajasthan – 302021

**APPENDIX-IV-A [SEE PROVISION TO RULE 8(6)] SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES**  
E-Auction Sale Notice for Sale of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with provision to Rule 8 (6) of the Security Interest (Enforcement) Rules, 2002.  
Notice is hereby given to the public in general and in particular to the Borrower/s and Guarantor/s that the below described immovable properties mortgaged/ charged to The Shriram Housing Finance Limited, The Physical Possession of which have been taken by the Authorized Officer of Shriram Housing Finance Limited, will be sold on **"As is where is"**, **"As is what is"** and **"Whatever there is"** basis in e-auction on **29-08-2024 between 11:00 a.m. to 1:00 p.m.** for recovery of the balance due to The Shriram Housing Finance Limited from the Borrowers And Guarantors, as mentioned in the table. Details of Borrowers and Guarantors, amount due, Short Description of the immovable property and encumbrances known thereon, possession type, reserve price and earnest money deposit & increment are also given as:

Name of Borrowers/ Co-Borrowers/ Guarantors/Mortgagers	Date & Amount of 13(2) Demand Notice	Description of Property	Reserve Price (Rs.) & Bid Increment	Earnest Money Deposit Details (EMD) Details.	Date & Time of Auction	Contact Person and Inspection date
<b>Mrs.Lila Nandwana w/o Deepak Nandwana, Mr.Deepak Nandwana s/o Mohan Lai Nandwana, Address: - Plot No.-146, Flat No. S-2, Second Floor, Shree Shyam Residency, Laxmi Nagar Harnathpura, Jhotwara Jaipur Rajasthan-302012. Also at- 183-A, Jain Mandir Ke Pichey, R.K. Puram, Kota Rajasthan-324005. Loan No- SBTHJIPR0002372 &amp; STUJHJIPR0002373</b>	13-02-2024 Rs. 18,42,563/- in the loan account SBTHJIPR0002372 And Rs.2,79,728/- in the loan account STUJHJIPR0002373 (Total In All Accounts) Rs.21,22,291/- (Rupees Twenty One Lakh Twenty Two Thousand Two Hundred Ninety One Only) due and payable as on 07.02.2024 with further interest as mentioned hitherto and incidental expenses, costs etc.	<b>All that the Piece and Parcel of Property Plot No.-146, Flat No. S-2, Second Floor, Shree Shyam Residency, L a x m i N a g a r H a r n a t h p u r a , Jhotwara Jaipur Rajasthan-302012.</b>  <b>Admeasuring: - 750 Sq. Ft. (Built up Area)</b>  <b>Bounded by: East: Plot No-144 West: Plot No.-145 &amp; Plot No.-145-A North : Road 30 Ft South : Plot No.-148</b>	Rs. 15,00,000/- Rupees Fifteen lacs only  <b>Bid Increment</b> Rs.10,000/- and in such multiples  <b>Earnest Money Deposit (EMD) (Rs.)</b> Rs.1,50,000/- (Rupees One lacs Fifty Thousand Only) <b>Last Date for Submission of EMD.</b> 28th August 2024 Time 10.00 a.m. to 05.00 p.m.	EMD amount to be deposited by way of RTGS/ NEFT to the account details mentioned herein below: <b>BANK NAME- AXIS BANK LIMITED BRANCH- BANDRA KURLA COMPLEX, MUMBAI</b> <b>BANK ACCOUNT N O - C u r r e n t A c c o u n t N o . 911020045677633 I F S C C O D E - UTIB0000230</b>	<b>29th August 2024 &amp; Time. 11.00 a.m. to 01.00 p.m.</b>	<b>Customer Care No. 022 -40081572, Rajesh kumar Choudhary- 9460117810, Hitesh Soni +91-9828230007</b>  <b>Property Inspection Date: 22/08/2024 Time 11.00 a.m. to 04.00 p.m</b>

**For detailed terms and conditions of the sale, please refer to the link <http://shriramhousing.in/e-auction-Residential.php> provided in the Shriram Housing Finance Limited website**  
Place : Jaipur  
Date : 12.08.2024

**Sd/- Authorised Officer**  
**Shriram Housing Finance Limited**

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Pursuant to the certificate July 18, 2024, from our Peer Review Auditor M/s Bhagi Bhardwaj Gaur & Co. Chartered Accountants.  
\*The data of operational KPIs of our Industry peer companies was not available in public domain.

Weighted average cost of acquisition:

- a) The price per share of our Company based on the primary/ new issue of shares (equity/convertible securities).
- There has been no issuance of Equity Shares or convertible securities during the 18 months preceding the date of this DRHP, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding Bonus Issue and employee stock options), in a single transaction or multiple transactions combined together over a span of 30 days.
- b) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities). There has been no secondary sale / acquisitions of Equity Shares or any convertible securities, where the promoters, members of the promoter group, selling shareholders, or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding Bonus Issue and employee stock options), in a single transaction or multiple transactions combined together over a span of rolling 30 days.
- c) Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary and secondary transactions (primary and secondary transactions where Promoter / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to the date of this Red Herring Prospectus irrespective of the size of transactions, is as below:

**Primary acquisition:**  
Except as disclosed below, there have been no primary transactions by the Promoters, members of the Promoter Group, or shareholder(s) having the right to nominate director(s) in the Board of Directors of our Company are a party to the transaction, in the last three years preceding the date of this RHP:

Date of allotment of Equity Shares	Name of the allottee	No. of Equity Shares	Face value of Equity Shares (Rs.)	Issue Price Per Equity Share (Rs.)	Nature of transaction	Total Consideration (in Rs.)
September 26, 2023	Skyways Air Services Private Limited	52,49,000	10	NIL	Bonus Issue	NIL
September 26, 2023	Sachin Arora	15,75,000	10	NIL	Bonus Issue	NIL
September 26, 2023	Rishi Trehan	2,25,000	10	NIL	Bonus Issue	NIL
September 26, 2023	Yash Pal Sharma	77,000	10	NIL	Bonus Issue	NIL
September 26, 2023	Tarun Sharma	77,000	10	NIL	Bonus Issue	NIL
		<b>Total</b>	<b>7,20,300</b>	<b>10</b>		
Weighted average cost of acquisition (WACA)						<b>NIL</b>

**Secondary acquisition:**  
Except as disclosed below, there have been no secondary transactions by the Promoters, members of the Promoter Group, or shareholder(s) having the right to nominate director(s) in the Board of Directors of our Company are a party to the transaction, in the last three years preceding the date of this RHP:

Date of Transfer	Name of Transferor	Name of Transferee	No. of Equity Shares	Face value of Equity Shares (Rs.)	Price Per Equity Share (Rs.)	Nature of Transaction	Nature of Consideration	Total Consideration (in Rs.)
April 20, 2023	Skyways Air Services Private Limited	Yash Pal Sharma	500	10	55.94/-	Transfer of Equity Shares	Cash	27,970
April 20, 2023	Skyways Air Services Private Limited	Tarun Sharma	500	10	55.94/-	Transfer of Equity Shares	Cash	27,970
April 20, 2023	Skyways Air Services Private Limited	Himanshu Chhabra	500	10	55.94/-	Transfer of Equity Shares	Cash	27,970
April 20, 2023	Skyways Air Services Private Limited	Rohit Sehgal	500	10	55.94/-	Transfer of Equity Shares	Cash	27,970
September 25, 2023	Skyways Air Services Private Limited	Yash Pal Sharma	7200	10	153.07	Transfer of Equity Shares	Cash	11,02,104
September 25, 2023	Skyways Air Services Private Limited	Tarun Sharma	7200	10	153.07	Transfer of Equity Shares	Cash	11,02,104
September 25, 2023	Skyways Air Services Private Limited	Himanshu Chhabra	7200	10	153.07	Transfer of Equity Shares	Cash	11,02,104
September 25, 2023	Skyways Air Services Private Limited	Rohit Sehgal	7200	10	153.07	Transfer of Equity Shares	Cash	11,02,104
September 25, 2023	Skyways Air Services Private Limited	Rajeev Gul Hariramani	7200	10	153.07	Transfer of Equity Shares	Cash	11,02,104
September 25, 2023	Skyways Air Services Private Limited	Megha Jain	3550	10	153.07	Transfer of Equity Shares	Cash	5,43,398.5
September 25, 2023	Skyways Air Services Private Limited	Rekha Goyal	3550	10	153.07	Transfer of Equity Shares	Cash	5,43,398.5
			<b>TOTAL</b>	<b>43,100</b>				<b>67,09,197</b>
Weighted average cost of acquisition (WACA)								<b>155.66</b>

d) Weighted average cost of acquisition, floor price and cap price:

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Share	Floor price (i.e., Rs. 76/-)	Cap price (i.e., Rs. 80/-)
Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity / convertible securities), excluding shares issued under an employee stock option plan/employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of this Red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.	NIL	NIL	NIL
Weighted average cost of acquisition for last 18 months for secondary sale / acquisition of shares equity / convertible securities), where promoter / promoter group entities or Selling Shareholders or shareholder(s) having the right to nominate director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of this Red Herring Prospectus, where either acquisition or sale is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.	NA ^	NA ^	NA ^
Since there were no primary or secondary transactions of equity shares of our Company during the 18 months preceding the date of filing of this Red Herring Prospectus, the information has been disclosed for price per share of our Company based on the last five primary or secondary transactions where promoter /promoter group entities or Selling Shareholders or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, not older than three years prior to the date of filing of this Red Herring Prospectus irrespective of the size of the transaction.			
- Based on secondary transactions	155.66	0.49 times	0.51 times

**Note:**  
^ There were secondary sales / acquisition of shares (equity/ convertible securities) transactions in last 18 months from the date of this Red Herring Prospectus which are equal to or more than 5% of the fully diluted paid-up share capital of our Company.

BID/ISSUE PROGRAMME

BID/ISSUE OPENS FOR ANCHOR INVESTORS ON, FRIDAY, AUGUST 16, 2024  
BID/ISSUE OPENS ON MONDAY, AUGUST 19, 2024 | BID/ISSUE CLOSES ON WEDNESDAY AUGUST 21, 2024

In case of any revision to the price band or in case of force majeure, banking strike or similar circumstances, the Bid/Issue period will be extended by at least (3) additional Working days, following such an event, subject to the Bid/Issue period not exceeding ten (10) working days. Any revision in the Price Band and the revised Bid/Issue period, if applicable, will be widely disseminated by notification to the stock exchanges, by issuing a press release, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members and by intimation to SCSBs, the Sponsor Banks, Registered brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, from time to time. Accordingly, we have allocated the Net Issue i.e., not more than 50.00% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs" or "QIB Portion"), provided that our company in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"), of which one third shall be reserved for domestic mutual funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Bidders and not less than 15.00% of the Net Issue shall be available for allocation to Non institutional bidders, under subscription, if any, in any category, except in the QIB Portion, would be met with spill-over from the other categories or a contribution of categories at the discretion of our Company in consultation with the Book Running Lead Manager and the Designated Stock Exchange i.e., NSE EMERGE. For details, please refer to the section titled "**Issue Procedure**" on Page 317 of the Red Herring prospectus.

Bidders/Applicants should ensure that PAN, DPID, ClientID and UPI ID are correctly filled in the Bid cum Application Form. The PAN, DPID and ClientID provided in the Bid cum Application Form should match with the PAN, DPID and Client ID available in the depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants shall ensure that beneficiary account provided in Bid cum Application is active. Bidders/Applicants should note that PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/ Applicants as available on the records of the depositories.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
 <div><b>HOLANI CONSULTANTS PRIVATE LIMITED</b> 401-405 &amp; 416-418, 4th Floor, Soni Paris Point, Jai Singh Highway, Bani Park, Jaipur – 302016 <b>Tel No.:</b> +91 0141-2203996 <b>Email:</b> ipo@holaniconsultants.co.in <b>Website:</b> www.holaniconsultants.co.in <b>Contact Person:</b> Mrs. Payal Jain <b>SEBI Registration No.:</b> INM000012467 <b>Investor Grievance E-mail:</b> complaints.redressal@holaniconsultants.co.in</div>	 <div><b>LINK INTIME INDIA PRIVATE LIMITED</b> C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai-400083, Maharashtra, India <b>Tel:</b> +91 8108114949 <b>Fax:</b> +91 -022-4918 6195 <b>Website:</b> www.linkintime.co.in <b>Email:</b> braceport.ipo@linkintime.co.in <b>Investor Grievance ID:</b> braceport.ipo@linkintime.co.in <b>Contact Person:</b> Mr. Shanti Gopalkrishnan <b>SEBI Registration Number:</b> INR000004058</div>	<div><b>CS Megha Verma</b> A-182, Mahipalpur Extension, 5, Road No 4, South Delhi, Mahipalpur, New Delhi - 110037, India <b>Tel:</b> 011 - 41729003 <b>E-mail:</b> cs@braceport-logistics.com</div> <div>Investors may contact our Company Secretary and Compliance Officer and/ or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related problems, such as non - receipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or unblocking of ASBA Account, etc. For all the issue related queries and for redressal of complaints, Bidders may also write to the BRLM.</div>

**AVAILABILITY OF RHP:** Investors should note that Investment in Equity Shares involves a high degree of risk, and investors are advised to refer to the RHP and the Risk Factors contained herein, before applying in the Issue. Full copy of the RHP will be available at the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of Stock Exchange at [www.nseindia.com](http://www.nseindia.com), the website of our Company at [www.braceport-logistics.com](http://www.braceport-logistics.com) and the website of BRLM at [www.holaniconsultants.co.in](http://www.holaniconsultants.co.in).

**AVAILABILITY OF BID CUM APPLICATION FORMS:** Application forms can be obtained from the Registered office & Corporate office of **Brace Port Logistics Limited, Tel No:** 011 - 41729003 and the **BRLM – Holani Consultants Private Limited, Tel No:** 0141-2203996. Bid Cum Application form shall be available at selective location of registered brokers, Bankers to the Issue, RTA and Depository Participants. Also, the Forms can be obtained from the website of Stock Exchange and at the Designated Branches of SCSBs, the list of which is available on the website of NSE & SEBI.

**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA):** Investors have to apply through the ASBA process. ASBA has to be availed by all the investors. For details on ASBA process, please refer to the details given in the ASBA Form and Abridged Prospectus and also please refer to "**Issue Procedure**" on Page 317 of RHP. Further ASBA Application forms can be obtained from Designated Branches of SCSBs, the list of banks that are available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and website of Stock Exchange at [www.nseindia.com](http://www.nseindia.com). The investors are required to fill the Bid Cum Application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centres or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked, and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

**BANKERS TO THE ISSUE/REFUND BANK:** HDFC Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in RHP

Place: New Delhi  
Date: 10.08.2024

**For Brace Port Logistics Limited**  
**On behalf of the Board of Directors**  
  
**Sd/-**  
**Sachin Arora**  
**Managing Director**

**Disclaimer:** **Brace Port Logistics Limited** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Issue of its Equity Shares and has filed the RHP with the RoC. The RHP will be available on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and NSE Ltd at [www.nseindia.com](http://www.nseindia.com) respectively and is available on the website of Holani Consultants Private Limited at [www.holaniconsultants.co.in](http://www.holaniconsultants.co.in). The potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, refer to the Section titled "**Risk Factors**" on page 28 of the RHP. Potential investors should not rely on the RHP filed with the SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended ("**U.S. Securities Act**"), and may not be Issued or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being Issued and sold outside the United States in offshore transactions in reliance on Regulation under the U.S. Securities Act and applicable laws of the jurisdictions where such Issues and sales occur. There will be no public offering in the United States.